FUTURE OF HEALTH GAMES

DCVMN, OCTOBER 2024



Olli Rundgren Founder & CEO





3x Games 6x Awards



Psyon Games **HEALTH START-**UP OF THE YEAR Eyeforpharma/ Reuters events





OF THE YEAR Finnish Game Awards

FULL ADHD

APPLIED GAME

Antidote APPLIED GAME OF THE YEAR Finnish Game Awards





International Federation of Pharmaceutical IFPMA Manufacturers & Associations

















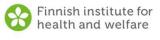












UNIVERSITY OF IYVÄSKYLÄ





WHY GAMES?

HABITS

Thoughts, emotions and behaviours

SCIENCE:

Games make & break habits

BENEFITS

- Engaging
- Long lasting
- High reach
- Measurable



Z 24 Minutes
Per Day

1.3 Years
Per Lifetime

GAME MARKET:

Bigger than movies and music combined!



HEALTH GAMES MARKET SIZE BY 2030

Healthcare service market

\$21 Trillion

Games Market

\$50B

\$583B



RESULTS

IMPACT = REACH * EFFICIENCY

Awareness & UA cost



10X cheaper

The Game



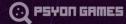
10X engagement

Behaviour change

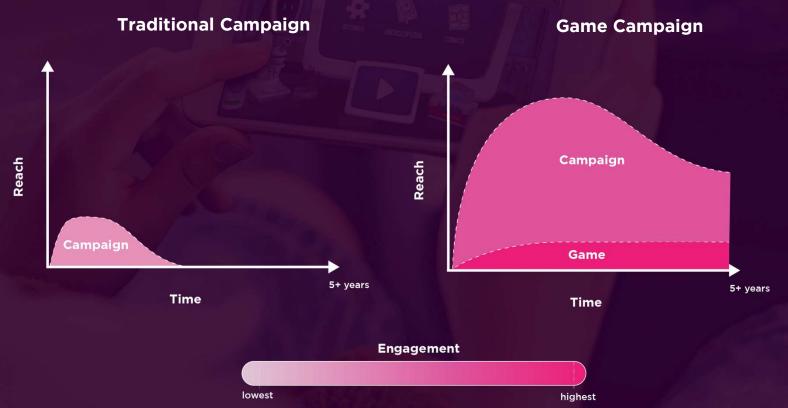


Promising
SCIENTIFIC and
COMMERCIAL
results

MULTIPLIED TOTAL IMPACT!









SIGNED 5-YEAR EUROPEAN WIDE DEAL TO SCALE THE FULL ADHD GAME WITH TAKEDA PHARMACEUTICALS INTERNATIONAL ZURICH

RESEARCH:

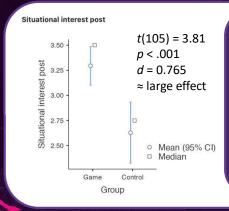


Game group, N = 136 Antidote COVID-19 game (25 min)

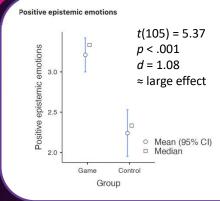


Control group, N = 118
Text based learning material
(25 min)



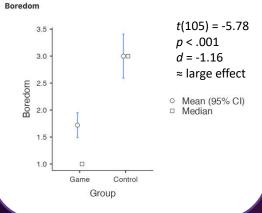


The game interested students significantly more than the control material (scale 1-5)



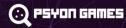
Game induced significantly more positive epistemic emotions (surprised, curious, exited) than the control material (scale 1-5)

Control group felt significantly more boredom (negative and inactivating epistemic emotion) than the game group (scale 1-5)



VALUE FOR THE STAKEHOLDERS PATIENT FIRST!

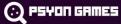
- 1. PATIENT
- 2. DOCTOR / HCP
- 3. FAMILY
- 4. PHARMA
- 5. GOV / INSURANCE



PSYON GAMES PIPELINE

- Vaccines
- ADHD
- Contraception & Women's Sexual Health
- Obesity
- Mental Health
- Diabetes
- Looking for new areas





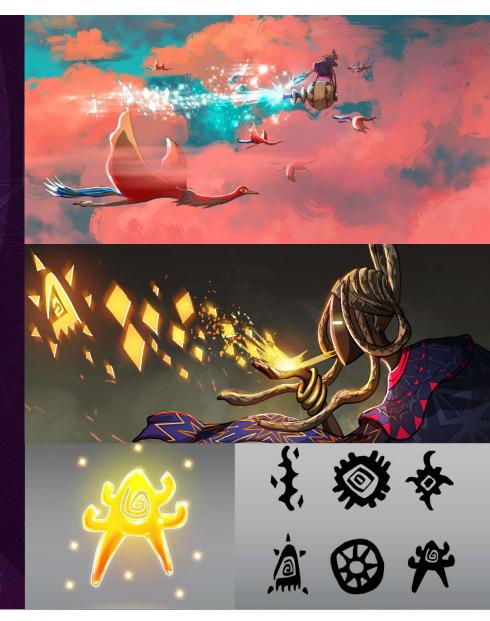
HPV AWARENESS GAME











WE OFFER

- 1. Partnership for the HPV awareness game
- 2. Co-dev partnerships for new therapy areas
- 3. Partnerships for research organisations





